

Union Tank Car Company



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90 Half Day Road
Lincolnshire, Illinois 60015

Direct Tel. No.:

Law Department

132AC42

Date MAY 10 1978

Fee \$ 10

Washington, D. C.

A Subsidiary CERTIFICATION UNIT
Trans Union Corporation

May 10, 1978

RECORDATION NO. 6814-YY Filed & Recorded

Interstate Commerce Commission
12th and Constitutional Avenue
Washington, D.C. 20423

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INTERSTATE COMMERCE COMMISSION

Re: Filing of Release
Recordation No. 6814

Gentlemen:

This refers to the Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972, between The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670, as Trustee (the "Trustee"), and Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company"). The Agreement was filed with your office on November 27, 1972, and assigned recordation number 6814.

On May 31, 1977, the Company assigned to the Trustee certain railway cars (hereinafter referred to as the "Trust Equipment") to secure the payment of a note issued pursuant to the Agreement. The Trust Equipment was assigned by a Bill of Sale described as follows:

<u>Date of</u> <u>Bill of Sale</u>	<u>I.C.C.</u> <u>Recordation</u> <u>Number</u>	<u>Date of</u> <u>Recordation</u>
May 31, 1977	6814-YY	June 3, 1977

A portion of such note has been prepaid, and the Trustee has reassigned to the Company that portion of the Trust Equipment covered by the Bill of Sale as is described in Schedule A hereto. To clearly indicate of record that the Trustee has no further interest in the portion of the

May 10, 1978

Trust Equipment which has been reassigned to the Company, we enclose for filing three executed counterparts of a Release executed by the Trustee, together with our check in the amount of \$10.00 to cover the filing fee.

Please return the original recorded counterpart to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "A. B. Hillman".

A. B. Hillman
Attorney

jk
Encls.

SCHEDULE A .

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
12	TP	21,000	RTCX26704-RTCX26705 RTCX26707 RTCX26709-RTCX26710 RTCX26801 RTCX27007 RTCX27135-RTCX27137
13	TV	23,600	RTCX236701-RTCX236710 RTCX237201-RTCX237203
7	TP	31,200	RTCX36504-RTCX36507 RTCX37007-RTCX37010
3	TP	34,000	RTCX36802, RTCX36901-RTCX36902
35	TOTAL		

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RELEASE

INTERSTATE COMMERCE COMMISSION

This Release is executed as of the 1st day of May, 1978, by THE FIRST NATIONAL BANK OF CHICAGO, a national banking association having its principal place of business at One First National Plaza, Chicago, Illinois 60670 (the "Bank"), as Trustee under an Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972 between the Bank and Union Tank Car Company, a Delaware corporation having its principal place of business at 90 Half Day Road, Lincolnshire, Illinois 60015 ("Union").

1. Purpose. Pursuant to the provisions of the Agreement, which was recorded with the Interstate Commerce Commission on November 27, 1972, and assigned recordation number 6814, Union, on May 31, 1977, assigned to the Bank certain railway cars (the cars so assigned to the Bank during such period being hereinafter referred to as the "Trust Equipment"), to secure the payment of notes issued under the Agreement. The Trust Equipment was assigned by Union to the Bank pursuant to the following bill of sale (the "Bill of Sale") which was recorded with the Interstate Commerce Commission as a supplement to the Agreement:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
May 31, 1977	6814-YY	June 3, 1977

A portion of the notes issued pursuant to the Agreement on May 31, 1977, has been prepaid, and a portion of the Trust Equipment assigned by the Company to the Bank pursuant to the Bill of Sale described above has been reassigned by the Bank to the Company. The purpose of this Release is to clearly indicate of record that the Bank has no further interest in the portion of the Trust Equipment which has been so reassigned.

2. Partial Release. The Bank has assigned to the Company all of its right, title and interest in those units of Trust Equipment covered by the Bill of Sale which are described in Schedule A hereto, it being the intent of the Bank to revest title to such units of Trust Equipment in Union free of any encumbrance of the Bank.

IN WITNESS WHEREOF, the Bank has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

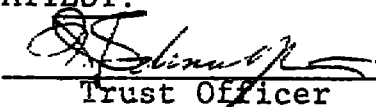
THE FIRST NATIONAL BANK OF CHICAGO,
Trustee

By


Vice President

[SEAL]

ATTEST:


Trust Officer

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

On this 1st day of May, 1978, before me personally appeared J. R. GRIMES , to me personally known, who, being by me duly sworn, says that he is a Vice President of The First National Bank of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, and that said instrument was signed and sealed on behalf of said Bank as the free act and deed of said Bank.

[NOTARIAL SEAL]

 J. R. Grimes
Notary Public

My commission expires:

 9-17-79

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
12	TM	21,000	RTCX26704-RTCX26705 RTCX26707 RTCX26709-RTCX26710 RTCX26801 RTCX27007 RTCX27133-RTCX27137
13	TM	23,600	RTCX236701-PTCX236710 RTCX237201-RTCX237203
7	TP	33,200	RTCX36554-RTCX36556 RTCX37007-RTCX37010
3	TP	34,000	RTCX36802,PTCX36901-RTCX36902
35	TOTAL		